

A. Omni Bonds - Senior Bonds outstanding as on March 31, 2017

Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon	Date of maturity	Call date
					Rate %		
Omni Bond Sr.I	8006	45	45 00 000	1-Aug-03	8	1-Aug-18	
Omni Bond Sr.I	INE008A08PO9	49955	499 55 00 000	1-Aug-03	8	1-Aug-18	
Omni Bond Sr.I	INE008A08PU6	19	19 00 000	18-Aug-03	7.75	18-Aug-18	
2003 G	INE008A08UA8	250	25 00 00 000	12-Jan-04	7.00	12-Jan-19	12-Jan-16
2007 -SR 7	INE008A08N67	42	4 20 00 000	23-Sep-07	9.41	23-Sep-22	
2008 -SR 2	INE008A08O58	20	2 00 00 000	16-Feb-08	9.73	16-Feb-18	
2008SR9	INE008A08Q07	8958	895 80 00 000	26-Sep-08	11.08	26-Sep-18	
2008SR15	INE008A08Q72	14399	1439 90 00 000	15-Dec-08	11.25	15-Dec-18	
2008SR17	INE008A08Q98	20	2 00 00 000	14-Mar-09	9.56	14-Mar-29	
2009-10 Sr.I	INE008A08R30	10	1 00 00 000	13-Jun-09	9.67	13-Jun-29	
2009-10 Sr.IV	INE008A08R71	20	2 00 00 000	26-Sep-09	9.33	26-Sep-29	
2011-12 Sr.V	INE008A08U27	3000	300 00 00 000	13-Mar-12	9.03	13-Mar-22	
2012-13 Sr.I	INE008A08U35	2500	250 00 00 000	30-May-12	9.03	30-May-22	
Non SLR 48A	INE008A08UG5	86500	8 65 00 000	8-Mar-03	7.05	8-Mar-18	
2012-13 SR.IV	INE008A08U68	8500	850 00 00 000	26-Dec-12	9.40	Perpetual	26-Dec-22 \$
Infra 2014-15 Sr I	INE008A08U76	10000	1000 00 00 000	12-Sep-14	9.27	12-Sep-24	
Infra 2014-15 Sr III	INE008A08U92	30000	3000 00 00 000	21-Jan-15	8.73	21-Jan-25	
Infra 2015-16 Se III	INE008A08V26	10000	1000 00 00 000	9-Feb-16	8.80	9-Feb-26	
Total			9280 74 00 000				

B. Omni Bonds - Subordinated Tier II outstanding as on March 31,2017							
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon	Date of maturity	Call date
					Rate %		
2007 -SR IV	INE008A08N18	480	48 00 00 000	7-May-07	10.10	7-May-17	
2008 SR I	INE008A08O33	5000	500 00 00 000	1-Jan-08	9.35	1-Jan-18	
2009 SR V	INE008A08R89	400	40 00 00 000	29-Sep-09	9.37	29-Sep-18	
2009 SR VII	INE008A08S13	3025	302 50 00 000	23-Nov-09	8.53	23-Nov-19	
2009-10 SR.XII	INE008A08S62	6000	600 00 00 000	23-Mar-10	9.05	23-Mar-20	
2010-11 SR II	INE008A08S88	3020	302 00 00 000	8-Jul-10	8.57	8-Jul-25	
2010-11 SR III	INE008A08S96	400	40 00 00 000	29-Sep-10	8.63	29-Sep-20	
2010-11 SR IV	INE008A08T20	8561	856 10 00 000	20-Jan-11	9.04	20-Jan-26	20-Jan-21 *
2011-12 SR I	INE008A08T61	4844	484 40 00 000	4-Aug-11	9.38	4-Aug-21	
2011-12 SR II	INE008A08T79	2500	250 00 00 000	26-Nov-11	9.72	26-Nov-21	
2011-12 SR III	INE008A08T87	5000	500 00 00 000	30-Nov-11	9.70	30-Nov-21	
2011-12 SR IV	INE008A08T95	6000	600 00 00 000	13-Dec-11	9.45	13-Dec-21	
2011-12 SR VI	INE008A08U19	10000	1000 00 00 000	15-Mar-12	9.25	15-Mar-22	
2012-13 SR II	INE008108U43	10000	1000 00 00 000	25-Oct-12	9.25	25-Oct-37	25-Oct-22
2012-13 SR III	INE008A08U50	5050	505 00 00 000	13-Dec-12	8.99	13-Dec-27	13-Dec-22
IHFL TIER II SERIES III	INE979F08037	500	50 00 00 000	28-Mar-09	10.5	27-Mar-19	
Total			7078 00 00 000				

D. Omni Bonds - Upper Tier II outstanding as on March 31, 2017							
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon	Date of maturity	Call date
					Rate %		
2008 SR 12	INE008A08Q15	6500	650 00 00 000	29-Sep-08	11.15	29-Sep-23	29-Sep-18 #
2008 SR XIV	INE008A08Q56	5000	500 00 00 000	29-Oct-08	11.4	29-Oct-23	29-Oct-18 #
2008 SR 19	INE008A08R14	3500	350 00 00 000	31-Mar-09	9.5	31-Mar-24	31-Mar-19 #
2009 SR II	INE008A08R55	5000	500 00 00 000	26-Jun-09	8.95	26-Jun-24	26-Jun-19 #
2009 SR III	INE008A08R63	5000	500 00 00 000	25-Sep-09	9.00	25-Sep-24	25-Sep-19 #
2009 SR VI	INE008A08R97	2850	285 00 00 000	19-Nov-09	8.9	19-Nov-24	19-Nov-19 #
2009 Sr.X	INE008A08S47	5012	501 20 00 000	3-Feb-10	8.65	3-Feb-25	3-Feb-20 #
2010-11 Sr.V	INE008A08T46	10000	1000 00 00 000	25-Mar-11	9.4	25-Mar-26	25-Mar-21 \$
Total			4286 20 00 000				

D. Omni Bonds - Perpetual outstanding as on March 31, 2017							
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Rate %	Date of maturity	Call date
2008SRXVI	INE008A08Q80	3320	332 00 00 000	26-Mar-09	9.50	Perpetual	26-Mar-19 #
2009 SR.VIII	INE008A08S21	2755	275 50 00 000	23-Dec-09	9.20	Perpetual	23-Dec-19 #
2009 SR.IX	INE008A08S39	3062	306 20 00 000	29-Jan-10	9.25	Perpetual	29-Jan-20 #
2009 SR.XI	INE008A08S54	5500	550 00 00 000	10-Mar-10	9.65	Perpetual	10-Mar-20 #
2010-11 SR.I	INE008A08S70	2451	245 10 00 000	22-Jun-10	9.15	Perpetual	22-Jun-20 #
Total			1708 80 00 000				

D. Omni Bonds - AT1 outstanding as on March 31, 2017							
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon	Date of maturity	Call date
					Rate %		
AT 1 Bond 2014-15	INE008A08U84	25000	2500 00 00 000	17-Oct-14	10.75	Perpetual	17-Oct-24
Bond 2016-17 Sr. I	INE008A08V34	15000	1500 00 00 000	30-Aug-16	11.09	Perpetual	30-Aug-21
Bond 2016-17 Sr. II	INE008A08V42	10000	1000 00 00 000	20-Jan-17	10.95	Perpetual	20-Jan-22
Total			5000 00 00 000				

E. Omni Bonds - Basel III Tier 2 outstanding as on March 31, 2017							
Scheme	ISIN	No of bonds	Outstanding borrowings	Date of allotment	Coupon	Date of maturity	Call date
					Rate %		
Basel III Tier 2 Sr I	INE008A08V00	10000	1000 00 00 000	31-Dec-15	8.62	31-Dec-30	31-Jan-25
Basel III Tier 2 Sr II	INE008A08V18	9000	900 00 00 000	2-Jan-16	8.62	2-Jan-26	
Total			1900 00 00 000				