

**Domestic Resources Department**  
**Outstanding Omni bonds (Subordinated Tier II, Upper Tier II & IPDI Tier I schemes) as on September**  
**30, 2018**

**Table DF- 13**

<b>Disclosure template for main features of regulatory capital instruments</b>				
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U43	INE008A08U50	INE008A08T61
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	4000	2020	775.04
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	25-Oct-12	13-Dec-12	4-Aug-11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	25-Oct-37	13-Dec-27	4-Aug-21
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, Contingent Call dates	25-10-2022; Tax event: None; Regulatory event: None	13-12-2022; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	10000	5050	4844
16	Subsequent call dates, if applicable	25-Oct-2027 and 25-Oct-2032	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a.	8.99% p.a.	9.38% p.a.
19	Existence of a dividend stopper	No	No	No

Disclosure template for main features of regulatory capital instruments				
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		T2 2012 SR II	T2 2012 SR III	T2 2011 SR I
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08T79	INE008A08T87	INE008A08T95
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			

Disclosure template for main features of regulatory capital instruments				
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	600	1200	1440
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	26-Nov-11	30-Nov-11	13-Dec-11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	26-Nov-21	30-Nov-21	13-Dec-21
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, Contingent Call dates	Not Applicable	Not Applicable	Not Applicable
	Redemption Amount (Rs. Million)	2500	5000	6000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.72% p.a.	9.7% p.a.	9.45% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down	Not Applicable	Not Applicable	Not Applicable

Disclosure template for main features of regulatory capital instruments				
	trigger(s)			
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		T2 2011 SR II	T2 2011 SR III	T2 2011 SR IV
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08U19	INE008A08S70	INE008A08S88
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Additional Tier 1	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Perpetual Debt Instruments	Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	2400	980.4	1208
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	15-Mar-12	22-Jun-10	8-Jul-10
12	Perpetual or dated	Dated	Perpetual	Dated
13	Original maturity date	15-Mar-22	No maturity	8-Jul-25
14	Issuer call subject to prior supervisory approval	No	Yes	No

**Disclosure template for main features of regulatory capital instruments**

15	Optional call date, Contingent Call dates	Not Applicable	22-06-2020; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	10000	2451	3020
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a.	9.15% p.a., if call not exercised : 9.65%	8.57 % p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	No	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	Tier 2 instruments.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features

Disclosure template for main features of regulatory capital instruments				
		T2 2011 SR VI	IPDI 2010 SR 1	T2 2010 SR II
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S96	INE008A08T20	INE008A08T46
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Tier 2 Debt Instruments	Upper Tier 2 Capital Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	32	3424.4	4000
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	29-Sep-10	20-Jan-11	25-Mar-11
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	29-Sep-20	20-Jan-26	25-Mar-26
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, Contingent Call dates	Not Applicable	20-01-2021: Tax event: None; Regulatory event: None	25-03-2021; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	400	8561	10000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.63% p.a.	9.04% p.a., if call not exercised : 9.29%	9.40% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Partially discretionary

Disclosure template for main features of regulatory capital instruments				
21	Existence of step up or other incentive to redeem	No	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		T2 2010 SR III	T2 2010 SR IV	UT2 2010 SR V
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08R55	INE008A08R63	INE008A08V00
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2

Disclosure template for main features of regulatory capital instruments				
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Upper Tier 2 Capital Instruments	Upper Tier 2 Capital Instruments	Basel III compliant Tier 2 Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	2000	2000	10000
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	26-Jun-09	25-Sep-09	31-Dec-15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	26-Jun-24	25-Sep-24	31-12-2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, Contingent Call dates	26-06-2019; Tax event: None; Regulatory event: None	25-09-2019; Tax event: None; Regulatory event: None	Call date : 31.12.2025, Tax event call : Yes Regulatory event call : Yes
	Redemption Amount (Rs. Million)	5000	5000	10000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Every interest payment date after 31.12.2025
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.95% p.a. if call not exercised : 9.45%	9.00% p.a., if call not exercised : 9.50%	8.62% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable



Disclosure template for main features of regulatory capital instruments				
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	Yes
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14 .
32	If write-down, full or partial	Not Applicable	Not Applicable	Fully or Partially
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Permanent
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	No
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	Not applicable
		UT2 2009 SR II	UT2 2009 SR III	2015-16 SR. I
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08R97	INE008A08S13	INE008A08S21
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Upper Tier 2 Capital Instruments	Tier 2 Debt Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1140	242	1102
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000

Disclosure template for main features of regulatory capital instruments				
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	19-Nov-09	23-Nov-09	23-Dec-09
12	Perpetual or dated	Dated	Dated	Perpetual
13	Original maturity date	19-Nov-24	23-Nov-19	No maturity
14	Issuer call subject to prior supervisory approval	Yes	No	Yes
15	Optional call date, Contingent Call dates	19-11-2019; Tax event: None; Regulatory event: None	Not Applicable	23-12-2019; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	2850	3025	2755
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.90% p.a., if call not exercised : 9.40%	8.53% p.a.	9.20% p.a., if call not exercised : 9.70%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Mandatory	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	No	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable

Disclosure template for main features of regulatory capital instruments				
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	Tier 2 instruments.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		UT2 2009 SR VI	T2 2009 SR7	IPDI 2009 SR VIII
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S39	INE008A08S47	INE008A08S54
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Additional Tier 1	Tier 2	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Perpetual Debt Instruments	Upper Tier 2 Capital Instruments	Perpetual Debt Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1224.8	2004.8	2200
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	29-Jan-10	3-Feb-10	10-Mar-10
12	Perpetual or dated	Perpetual	Dated	Perpetual
13	Original maturity date	No maturity	3-Feb-25	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, Contingent Call dates	29-01-2020; Tax event: None; Regulatory event: None	03-02-2020; Tax event: None; Regulatory event: None	10-03-2020; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	3062	5012	5500
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			

Disclosure template for main features of regulatory capital instruments				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.25% p.a., if call not exercised : 9.75%	8.65% p.a., if call not exercised : 9.15%	9.65% p.a., if call not exercised : 10.15%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes	Yes	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments.	All other creditors and depositors.	Tier 2 instruments.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		IPDI 2009 SR IX	UT2 2009 SR X	IPDI 2009 SR XI
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08S62	INE008A08V18	INE008A08Q56

**Disclosure template for main features of regulatory capital instruments**

3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Tier 2	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Tier 2 Debt Instruments	Basel III compliant Tier 2 Debt Instruments	Upper Tier 2 Capital Instruments
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	480	9000	2000
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	23-Mar-10	2-Jan-16	29-Oct-08
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	23-Mar-20	02-01-2026	29-Oct-23
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, Contingent Call dates	Not Applicable	Optional call : Not Applicable, Tax event call : Yes Regulatory event call : Yes	29-10-2018; Tax event: None; Regulatory event: None
	Redemption Amount (Rs. Million)	6000	9000	5000
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.05% p.a.	8.62% p.a.	11.40% p.a., if call not exercised : 11.90%
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	Yes
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable

Disclosure template for main features of regulatory capital instruments				
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	Yes	No
31	If write-down, write-down trigger(s)	Not Applicable	PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V18 in DF-14 .	Not Applicable
32	If write-down, full or partial	Not Applicable	Fully or Partially	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Permanent	Not Applicable
34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors and depositors.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	No	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	Not applicable	No loss absorbancy features
		T2 2009 SR XII	2015-16 SR. II	UT2 2008 SR XIV
1	Issuer	IDBI Bank Ltd.	IDBI Bank Ltd.	IDBI Bank Ltd.
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	INE008A08Q80	INE008A08R14	INE979F08037
3	Governing law(s) of the instrument	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements	Applicable Indian Laws and regulatory requirements
	Regulatory treatment			
4	Transitional Basel III rules	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/ group & solo	Group & Solo	Group & Solo	Group & Solo
7	Instrument type	Perpetual Debt Instruments	Upper Tier 2 Capital Instruments	Tier 2 Debt Instruments

Disclosure template for main features of regulatory capital instruments				
8	Amount recognised in regulatory capital (Rs. in million, as of most recent reporting date)	1328	1400	0
9	Par value of instrument (Rs. per bond )	1 000 000	1 000 000	1 000 000
10	Accounting classification	Liability	Liability	Liability
11	Original date of issuance	26-Mar-09	31-Mar-09	28-Mar-09
12	Perpetual or dated	Perpetual	Dated	Dated
13	Original maturity date	No maturity	31-Mar-24	27-Mar-19
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, Contingent Call dates	26-03-2019; Tax event: None; Regulatory event: None	31-03-2019; Tax event: None; Regulatory event: None	Not Applicable
	Redemption Amount (Rs. Million)	3320	3500	500
16	Subsequent call dates, if applicable	Not Applicable	Not Applicable	Not Applicable
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	9.50% p.a., if call not exercised : 10.00%	9.50% p.a., if call not exercised : 10.00%	10.50% p.a.
19	Existence of a dividend stopper	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Partially discretionary	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	Yes	Yes	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Nonconvertible	Nonconvertible	Nonconvertible
24	If convertible, conversion trigger(s)	Not Applicable	Not Applicable	Not Applicable
25	If convertible, fully or partially	Not Applicable	Not Applicable	Not Applicable
26	If convertible, conversion rate	Not Applicable	Not Applicable	Not Applicable
27	If convertible, mandatory or optional conversion	Not Applicable	Not Applicable	Not Applicable
28	If convertible, specify instrument type convertible into	Not Applicable	Not Applicable	Not Applicable
29	If convertible, specify issuer of instrument it converts into	Not Applicable	Not Applicable	Not Applicable
30	Write-down feature	No	No	No
31	If write-down, write-down trigger(s)	Not Applicable	Not Applicable	Not Applicable
32	If write-down, full or partial	Not Applicable	Not Applicable	Not Applicable
33	If write-down, permanent or temporary	Not Applicable	Not Applicable	Not Applicable

**Disclosure template for main features of regulatory capital instruments**

34	If temporary write-down, description of write-up mechanism	Not Applicable	Not Applicable	Not Applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments.	All other creditors and depositors.	All other creditors and depositors.
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	No loss absorbancy features	No loss absorbancy features	No loss absorbancy features
		IPDI 2008 SR XVI	UT2 2008 SR XIX	IHFL SR III