

आईडीबीआई बैंक लिमिटेड पंजीकृत कार्यालय : आईडीबीआई टॉवर, डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड, मुंबई - 400 005. टेलिफोन : (+91 22) 6655 3355, 2218 9111 फैक्स : (+91 22) 2218 0411 वेबसाइट : www.idbi.com 
 IDBI Bank Limited

 Regd. Office : IDBI Tower,

 WTC Complex, Cuffe Parade,

 Mumbai - 400 005.

 TEL.: (+91 22) 6655 3355, 2218 9111

 FAX : (+91 22) 2218 0411

 Website : www.idbi.com

### HO.DRD.No.1259 /Omni Bond/2021-22/ F- 248

#### May 03, 2021

The Manager (Listing)	The Manager (Listing)
Bombay Stock Exchange Ltd.,	National Stock Exchange of India Ltd.,
25th Floor, PhirozJeejeebhoy Towers,	Exchange Plaza, 5th Floor,
Dalal Street, Fort,	Plot No. C/1, G Block,
Mumbai – 400 001	Bandra Kurla Complex, Bandra(E)
	Mumbai – 400 051

Dear Sir,

### <u>Sub: Intimation under Regulations 52 (5) of SEBI (LODR) Regulation, 2015</u> <u>in r/o IDBI Omni Bonds As on March 31, 2021</u>

In compliance with the above Regulations, we submit herewith required certificate/(s) signed by Debenture Trustee/(s) with respect to **Unsecured listed non-convertible debt** securities issued by the IDBI Bank Ltd:

You are requested to kindly take the above intimation on record in terms of above regulation/(s) of the SEBI (LODR) Regulations, 2015.

Thanking You.



Yours faithfully, For IDBI Bank Ltd

(Kavita Vijay Kotian)

Deputy General Manager



SBICAP Trustee Company Ltd.

Ref No.372/STCL/DT/2021-22

Date: 3rd May, 2021

To, **IDBI Bank Limited** IDBI Tower, WTC Complex, Cuffe Parade, Mumbai – 400 005.

# <u>Sub:-</u> Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various NCDs Issues by IDBI Bank Limited ("Issuer") for the half year/yearly ended 31<sup>st</sup> March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for various debentures issue by IDBI Bank Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 3, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited

**Authorised Signatory** 



 ⊕ www.sbicaptrustee.com

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 +91 22 4302 5555

 +91 22 2204 0465

 corporate@sbicaptrustee.com

**Corporate Office :** 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

A Group Company of SBI

Registered Office : 202, Maker Tower E, Cuffe Parade, Mumbai - 400 005. CIN : U65991MH2005PLC158386 ATSL/CO/21-22/514 May 3, 2021

The Compliance Officer **IDBI Bank Limited** Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai -400 005

### Kind Attn.: Mr. Rahul Kumar

## <u>Sub:</u> Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2021

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **IDBI Bank Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated May 3, 2021 along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully For **Axis Trustee Services Limited** 

Sameer Kabra Assistant General Manager

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office: Axis House Bombay Dveing M

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028 Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

