

**Table DF-14: Full Terms and Conditions of Regulatory Capital Instruments**

Sr. No.	Instruments / Instrument No.	Name of the Issue / Instrument	Full Terms and Conditions (Available in the prospectus / terms sheet of the instrument)*
1	INE008A08U43	IDBI Omni Bonds 2012-13 Tier II Series II	<a href="#">Click to View</a>
2	INE008A08U50	IDBI Omni Bonds 2012-13 Tier II Series III	<a href="#">Click to View</a>
3	INE008A08T61	IDBI Omni Bonds 2011-12 Tier II Series I	<a href="#">Click to View</a>
4	INE008A08T79	IDBI Omni Bonds 2011-12 Tier II Series II	<a href="#">Click to View</a>
5	INE008A08T87	IDBI Omni Bonds 2011-12 Tier II Series III	<a href="#">Click to View</a>
6	INE008A08T95	IDBI Omni Bonds 2011-12 Tier II Series IV	<a href="#">Click to View</a>
7	INE008A08U19	IDBI Omni Bonds 2011-12 Tier II Series VI	<a href="#">Click to View</a>
8	INE008A08S70	IDBI Omni Bonds 2010-11 Perpetual Tier I Series I	<a href="#">Click to View</a>
9	INE008A08S88	IDBI Omni Bonds 2010-11 Tier II Series II	<a href="#">Click to View</a>
10	INE008A08S96	IDBI Omni Bonds 2010-11 Tier II Series III	<a href="#">Click to View</a>
11	INE008A08T20	IDBI Omni Bonds 2010-11 Tier II Series IV	<a href="#">Click to View</a>
12	INE008A08T46	IDBI Omni Bonds 2010-11 Upper Tier II Series V	<a href="#">Click to View</a>
13	INE008A08R55	IDBI Omni Bonds 2009-10 Upper Tier II Series II	<a href="#">Click to View</a>
14	INE008A08R63	IDBI Omni Bonds 2009-10 Upper Tier II Series III	<a href="#">Click to View</a>
15	INE008A08R89	IDBI Omni Bonds 2009-10 Tier II Series V	<a href="#">Click to View</a>
16	INE008A08R97	IDBI Omni Bonds 2009-10 Upper Tier II Series VI	<a href="#">Click to View</a>
17	INE008A08S13	IDBI Omni Bonds 2009-10 Tier II Series VII	<a href="#">Click to View</a>
18	INE008A08S21	IDBI Omni Bonds 2009-10 Perpetual Tier I Series VIII	<a href="#">Click to View</a>
19	INE008A08S39	IDBI Omni Bonds 2009-10 Perpetual Tier I Series IX	<a href="#">Click to View</a>
20	INE008A08S47	IDBI Omni Bonds 2009-10 Upper Tier II Series X	<a href="#">Click to View</a>
21	INE008A08S54	IDBI Omni Bonds 2009-10 Perpetual Tier I Series XI	<a href="#">Click to View</a>
22	INE008A08S62	IDBI Omni Bonds 2009-10 Tier II Series XII	<a href="#">Click to View</a>
23	INE008A08Q15	IDBI Omni Bonds 2008 Upper Tier II Series XII	<a href="#">Click to View</a>
24	INE008A08Q56	IDBI Omni Bonds 2008 Upper Tier II Series XIV	<a href="#">Click to View</a>
25	INE008A08Q80	IDBI Omni Bonds 2008-09 Perpetual Tier I Series XVI	<a href="#">Click to View</a>
26	INE008A08R14	IDBI Omni Bonds 2008-09 Upper Tier II Series XIX	<a href="#">Click to View</a>
27	INE979F08037	Unsecured Redeemable, Non- Convertible Subordinated Bond in the nature of Debentures	<a href="#">Click to View</a>
28	INE008A08V00	Omni Basel III Tier 2 2015-16 Sr I	<a href="#">Click to view</a>
29	INE008A08V18	Omni Basel III Tier 2 2015-16 Sr I	<a href="#">Click to view</a>

\* Prospectus / Term Sheet of each instrument is available on the Bank's website under Regulatory Disclosure Section