

| Domestic Resources Department | | | | | | |
|---|---|--|--|--|--|--------------------------|
| Outstanding Omni bonds (Subordinated Tier II) as on March 31,2023 | | | | | | |
| Disclosure template for main features of regulatory capital instruments (Table DF 13) | | | | | | |
| Sr No | Particulars | IDBI Omni Bonds 2010-11 Tier II Series II | IDBI Omni Tier 2 Bond 2015-16 Series I | IDBI Omni Tier 2 Bond 2015-16 Series II | IDBI Omni Tier 2 Bond 2019-20 Series I | Grand Total (Amt in Cr.) |
| 1 | Issuer | IDBI Bank Ltd. | IDBI Bank Ltd. | IDBI Bank Ltd. | IDBI Bank Ltd. | |
| 2 | Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement) | INE008A08S88 | INE008A08V00 | INE008A08V18 | INE008A08V59 | |
| 3 | Governing law(s) of the instrument | Applicable Indian Laws and regulatory requirements | Applicable Indian Laws and regulatory requirements | Applicable Indian Laws and regulatory requirements | Applicable Indian Laws and regulatory requirements | |
| | Regulatory treatment | | | | | |
| 4 | Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | |
| 5 | Post-transitional Basel III rules | Ineligible | Tier 2 | Tier 2 | Tier 2 | |
| 6 | Eligible at solo/group/ group & solo | Group & Solo | Group & Solo | Group & Solo | Group & Solo | |
| 7 | Instrument type | Basel II compliant Tier 2 Debt Instruments | Basel III compliant Tier 2 Debt Instruments | Basel III compliant Tier 2 Debt Instruments | Basel III compliant Tier 2 Debt Instruments | |
| 8 | Amount recognised in regulatory capital (Rs. in Cr. as of most recent reporting date) | 0.00 | 1000.00 | 360.00 | 745.00 | 2105.00 |
| 9 | Par value of instrument (Rs. per bond) | 1 000 000 | 1 000 000 | 1 000 000 | 1 000 000 | |
| 10 | Accounting classification | Liability | Liability | Liability | Liability | |
| 11 | Original date of issuance | 8-Jul-10 | 31-Dec-15 | 2-Jan-16 | 3-Feb-20 | |
| 12 | Perpetual or dated | Dated | Dated | Dated | Dated | |
| 13 | Original maturity date | 8-Jul-25 | 31-Dec-30 | 2-Jan-26 | 3-Feb-30 | |
| 14 | Issuer call subject to prior supervisory approval | No | Yes | No | Yes | |
| 15 | Optional call date, Contingent Call dates | Not Applicable | Call date : 31.12.2025. Tax event call : Yes. Regulatory event call : Yes | Optional call : Not Applicable. Tax event call : Yes. Regulatory event call : Yes | Call date : 03.02.2025. Tax event call : Yes. Regulatory event call : Yes | |
| | Redemption Amount (Rs.Cr.) | 302.00 | 1000.00 | 900.00 | 745.00 | 2947.00 |
| 16 | Subsequent call dates, if applicable | Not Applicable | Every interest payment date after 31.12.2025 | Not Applicable | 03-Feb-2025 and thereafter | |
| 17 | Coupons / dividends Fixed or floating dividend/coupon | Fixed Coupon | Fixed Coupon | Fixed Coupon | Fixed Coupon | |
| 18 | Coupon rate and any related index | 8.57 % p.a. | 8.62% p.a. | 8.62% p.a. | 9.50 % p.a. | |
| 19 | Existence of a dividend stopper | No | No | No | No | |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory | Partially discretionary | Partially discretionary | Partially discretionary | |
| 21 | Existence of step up or other incentive to redeem | No | No | No | No | |
| 22 | Noncumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | |
| 24 | If convertible, conversion trigger(s) | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 25 | If convertible, fully or partially | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 26 | If convertible, conversion rate | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 27 | If convertible, mandatory or optional conversion | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 28 | If convertible, specify instrument type convertible into | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 29 | If convertible, specify issuer of instrument it converts into | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 30 | Write-down feature | No | Yes | Yes | Yes | |
| 31 | If write-down, write-down trigger(s) | Not Applicable | PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V00 in DF-14 . | PONV trigger event as specified in Sr. No. 39 of Term Sheet for ISIN INE008A08V18 in DF-14 . | PONV trigger event as specified in Sr. No. 49 of Term Sheet for ISIN INE008A08V59 in DF-14 . | |
| 32 | If write-down, full or partial | Not Applicable | Fully or Partially | Fully or Partially | Fully or Partially | |
| 33 | If write-down, permanent or temporary | Not Applicable | Permanent | Permanent | Permanent | |
| 34 | If temporary write-down, description of write-up mechanism | Not Applicable | Not Applicable | Not Applicable | Not Applicable | |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | All other creditors and depositors. | All other creditors and depositors. | All other creditors and depositors. | All other creditors and depositors. | |
| 36 | Non-compliant transitioned features | Yes | No | No | No | |
| 37 | If yes, specify non-compliant features | No loss absorbancy features | Not applicable | Not applicable | Not applicable | |