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**IDBI BANK LIMITED**

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005.  
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**Summary Term Sheet**

**Issue of 3,000 Unsecured Redeemable Non-Convertible Subordinated (lower) Tier II Bonds of the face value of Rs.10,00,000 each at par, amounting to Rs.300 crore on Private Placement basis with a green shoe option to retain additional subscription upto Rs.300 crore**

Name of the Issue	<b>IDBI Omni Bonds 2010-11 Tier II Series II</b>
Minimum subscription	5 bonds and in multiples of 1 bond thereafter
Instrument	Regular Return Bond
Tenor	15 years from the deemed date of allotment
Coupon Rate	<b>8.57% p.a.</b>
Coupon Payment date(s)	April 02 every year (from April 02, 2011 to April 02, 2025) and thereafter on July 08, 2025.
Date of redemption	July 08, 2025. As per extant guidelines, prior consent of Reserve Bank of India will be taken for redemption of the bonds
Put / call option	None
Interest on Application Money	At coupon rate on the retained subscription from the date of credit to IDBI Bank's account till the day prior to the date of allotment.
Security	The bonds are unsecured in nature
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	<b>CRISIL 'AA+/Stable', ICRA 'LAA+' (rating outlook Stable)</b>
Issuance and Trading	Only in dematerialized form
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.
Settlement	RTGS/ High Value Cheques RTGS Details: <b>R 41 (Customer RTGS), A/C No.: 79637050010001</b> <b>R 42 (Interbank RTGS)</b> <b>IFSC Code: IBKL0000796</b> Branch Name: Domestic Resources Deptt., Mumbai

**Issue Schedule**

Issue opens on	July 02, 2010
Issue closes on	July 06, 2010
Pay-in Dates	Between July 02 and 06, 2010
Deemed Date of Allotment	July 08, 2010

## **IDBI Omni Bonds 2010-11 Tier II Series II (Contd.)**

*Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Circular DBOD No. BP. BC. 38 /21.01.002/ 2009-10 dated September 07, 2009 on issue of subordinated debt for raising Tier II capital and Section V of the Disclosure Document for the issue being hosted on [www.nse-india.com](http://www.nse-india.com) and [www.bseindia.com](http://www.bseindia.com)*

### **LEAD ARRANGERS TO THE ISSUE**



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