

## PART 'A' – ISSUE DETAILS

### I. Summary Term Sheet for the Issue

Issue of 10,000 Unsecured Redeemable Non-Convertible Subordinated (Lower) Tier II Bonds of the face value of ₹10,00,000 each at par, amounting to ₹1,000 crore on Private Placement basis

|                        |   |
|------------------------|---|
| Name of the Issue      | IDBI Omni Bonds 2012-13 Tier II Series II   |
| Minimum subscription   | 5 bonds and in multiples of 1 bond thereafter   |
| Instrument             | Regular Return Bond   |
| Tenor                  | 25 years from the deemed date of allotment  |
| Coupon Rate            | <b>9.25% p.a.</b>   |
| Coupon Payment date(s) | October 25 every year   |
| Date of redemption     | October 25, 2037. As per extant guidelines of Reserve Bank of India, consent of RBI will be taken for redemption on due date  |
| Call Option            | At the end of 10 years, 15 years and 20 years from the deemed date of allotment   |
| Put Option             | None  |
| Record Date            | 15 (fifteen) days prior to the due date/s of payment of interest or repayment of face value (both dates exclusive).   |
| Security               | The bonds are unsecured in nature   |
| Listing                | The bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE)  |
| Rating                 | <b>CRISIL 'AA+/Stable'</b> (rating outlook Stable)  |
| Issuance and Trading   | Only in dematerialized form   |
| Depository             | NSDL & CDSL   |
| Trustee                | SBI Cap Trustee Company Ltd.  |
| Registrar              | Karvy Computershare Private Ltd.  |
| Settlement             | RTGS/ High Value Cheques<br>RTGS Details: <b>R 41 (Customer RTGS)</b> , A/C No.: <b>79637000010645</b><br><b>R 42 (Interbank RTGS)</b><br><b>IFSC Code: IBKL0000796</b><br>Branch Name: Domestic Resources Department, Mumbai |

#### Issue Schedule

|                           |                  |
|---------------------------|------------------|
| Issue opens and closes on | October 25, 2012 |
| Pay-in Dates              | October 25, 2012 |
| Deemed Date of Allotment  | October 25, 2012 |

Note: IDBI Bank Limited reserves the right to change the Issue Programme including closure any time during the issue period. The Bank may also accept or reject any application in part or in full, at its sole discretion and without assigning any reason or prior notice. For full details on the instrument and terms thereof, investors may please refer to the RBI Circulars on Capital Adequacy of Banks and Section II of the Disclosure Document for the issue being hosted on [www.nse-india.com](http://www.nse-india.com) and [www.bseindia.com](http://www.bseindia.com).